# Connected System 24 Quick-start guide

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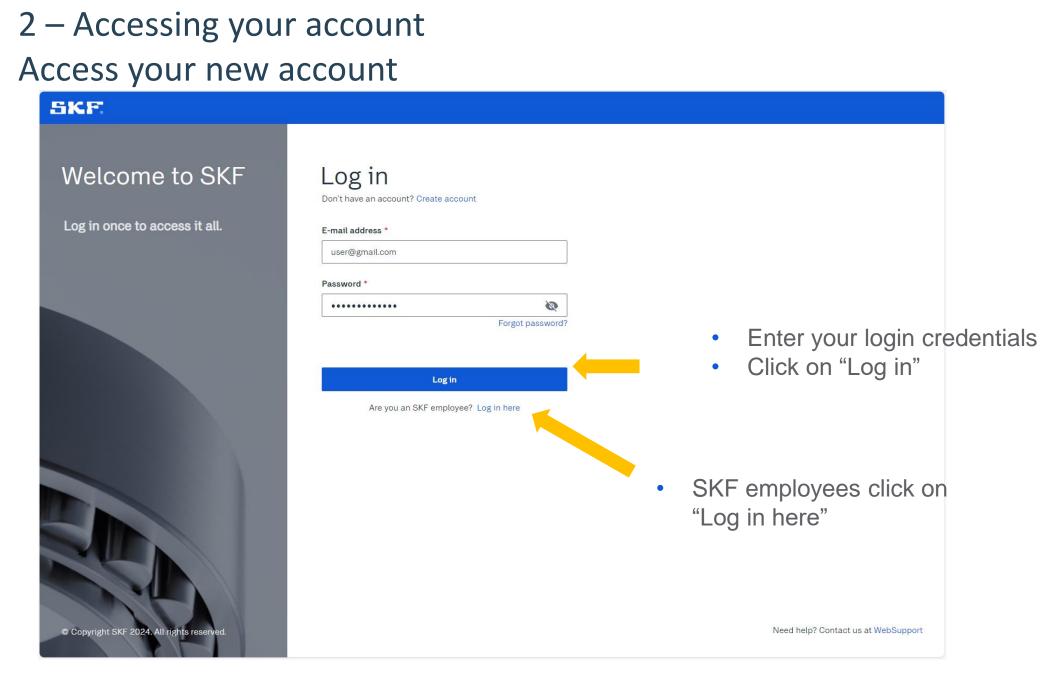
## 1 – Account Creation Create account

• Go to <u>https://www.lubrication-cloud.skf.com/</u> (from your computer or phone web browser)

5KF.		
Welcome to SKF	Log in Don't have an account? Create account	Click on "Create account"
Log in once to access it all.	E-mail address *	
	Forgot password?	
	Are you an SKF employee? Log in here	
© Copyright SKF 2024. All rights reserved.		Need help? Contact us at WebSupport

1 – Account Creation	
Account registration	

0				
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Create your SKF account	Create account			
One ID. One password. All things SKF.	First name *	Last name *		
	Verify e-mail Cancel		•	enter "First name", "Last name" and verify your e-mail address enter the verification code received by email to continue enter account information (company name, location and desired language) create a password and check "I have read
© Copyright SKF 2024. All rights reserved.			Ne	the Terms & Conditions and the Privacy Policy and agree to them"



## 3 – Organization creation and tutorial

#### Create an Organization and start the onboarding tutorial:

Get Started

Skip

Create an Organization	X
Organization information	
Name *	Country
SKF Lubrication	
Contact phone	City
Description	Street
	Zip code
	Cancel Create

#### Click on "Create Organization" and enter your organization information

 This step is optional. In case you would like to access an existing organization please ask for an invite from one of the currently active users

#### Welcome to an improved experience!

Let us take you through the changes and introduce the latest feature - hierarchy tree. Some of the benefits are:

- Flexible and customisable hierarchy tree, based on your needs and complexity of your organisation / applications
- · Structured overview of your plants, factories, assets, etc.
- Dragging and dropping the nodes (hierarchy levels)
- · Being able to quickly add, edit and delete the node
- Filtering of assets and devices
- How to add a gateway and how to add a lubrication device

• Start the onboarding tutorial

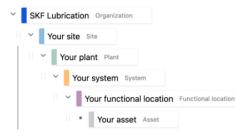
• This step is highly recommended, especially if this is the first time using the platform. The tutorial is optional and can be skipped by clicking the "Skip" button.

#### 4 – Dashboard view

The Dashboard is used to set up companies in a structured way so that the status of the Assets & Devices can be seen.

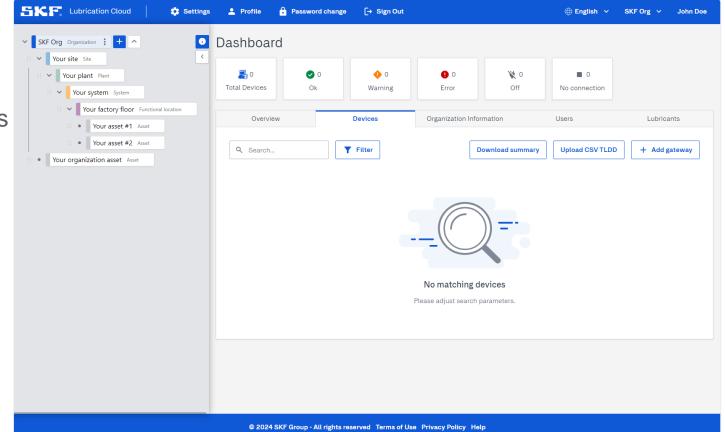
Initially, your dashboard will be empty as no *Devices* (*TLDDs*) and *Gateway* (*s*) have been added yet.

The hierarchy tree is predefined for your convenience.



#### Below you will find definition of each node:

- Organisation The organisational structure that is the owner of the site installation.
- Site The geographic location of a site installation e.g. Germany.
- Plant A production unit within a site e.g. Factory xyz, Wind farm xyz, etc.
- System A group of Functional locations or Systems that represents a functional area e.g. Floor 1, windturbine #1, etc.
- Functional location A group of Assets connected to each other, representing a common function or a machine train e.g. Milling machines, Nacelle, etc.
- Asset Asset values of a company, which is monitored with Devices. Could be the machine itself or the components of the machine e.g. Milling machine #1, Main bearing, Generator, Yaw, etc.



# 5 – Building your hierarchy Add your first Asset

- The hierarchy tree is predefined for your convenience.
- Begin by editing the names, deleting the unnecessary nodes and adding new ones if needed.
- We recommend starting with the highest node and work your way down to assets.

#### To add a new asset or node:

- click the + sign which shows next to the selected node of the hierarchy
- 2. Select the hierarchy type, e.g. Asset
- 3. give your Asset a name
- 4. Click on save to create the Asset.

Add as many assets as required following the steps above.

To edit an existing asset or node, press the three dots button : next to the name of the selected note and the Edit.

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SKF Org Organization Cloud SKF Org Organization + • • • • • • • • • • • • • • • • • •		English V SKF Org V John Doe          • 0         No connection             Devices         Upload CSV TLDD             + Add gateway
3		
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## 6 – Adding devices Add your gateway

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SKF Org Organization : + ^	Dashboard	English      Control	SKF Org V John Doe
	Cancel Add 6		

#### **SKF**

- 1. Choose the node (Organization, Site, Plant, System, Functional Location)\* in which the gateway device will be added and click on it
- 2. Click on "Devices tab"
- 3. Click on "Add gateway", this will open a relevant form
- 4. Enter Gateway ID printed on the label of the Gateway
- 5. Enter a name to identify the Gateway
- 6. Click + Add gateway

\*Note: Gateways CANNOT be added inside Assets

Add as many Gateways as required following the steps above.

view



## 6 – Adding devices Mount the gateway in your plant

- Select a location central to all the lubricators you want to connect to.
- Place the gateway as high as possible, such as near the top of the wall.
- Avoid obstructions. Thick walls and reflective surfaces, such as metal, weaken the signal between the gateway and the lubricators. Mount the gateway so that the LoRa antenna is vertically near the top of a wall.
- When using the normal gateway, it needs to be protected against dust and humidity. The IP67 unit can be mounted outdoors as it is dust and watertight.
- 3G/4G/5G connectivity is needed.
- The gateway must always have power. The IP67 gateway is powered over Ethernet (PoE) if an Ethernet port is not available, a PoE adapter can be purchased separately from SKF, enabling the user to connect the gateway to a normal power outlet.





# 6 – Adding devices Add your first Device to an Asset

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SKF Org Organization + ^	Dashboa	ard						
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Your factory floor Functional location	Add Device TL	DD			×	Do	cumentation	
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1	61GC57	umber of your device (6 or more	e characters, e.g. 61GC57	).			2	)
	Device Name *	t Center						
	Cartridge Size *	nize this device (e.g. lubricator	location).					
C.	5 Select Cartridge Numbers presented				~		F TLDD 1/US-DU nomitter module IC: 65144-6915 mamitter Module FCC ID: Typemet Somplies with Part 15 of the FCC Somplies with Part 15 of the FCC	
	Select Lubricant *				~		Alton is subject to the follow authority 10 Uhs device many net care way and and (2) this device minit screen way indexing operation and the <u>61FF72</u> Mar 1826.0004	
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	Set a device off or th	e dispense frequency.		Cancel	Add			
	© 202	24 SKF Group - All rights re	eserved Terms of Use		8			1

- Choose the asset node\* in which the lubrication device will be added and click on it
- Click on "+ Add Device" and choose "Add TLDD" from the dropdown selection, this will open the relevant form
- 3. Enter the Device ID printed on the label of the lubricator.
- 4. Enter a name, e.g. lubricator location at asset
- 5. Select cartridge size.
- 6. Select lubricant type.
- 7. Select Dispense setting.
- 8. Fill out the form and click "Add"

\***Note**: Lubrication devices can be added ONLY within Asset nodes

Add as many Devices as required following the steps above.

### 6 – Adding devices

### Place batteries and mount the unit to your machine



Screw the cartridge on the support flange



Place the drive unit on the grease cartridge



Insert the batteries in the drive unit and screw the unit on your machine



Screw the plastic cap on Make sure the plastic cap is adjusted properly.

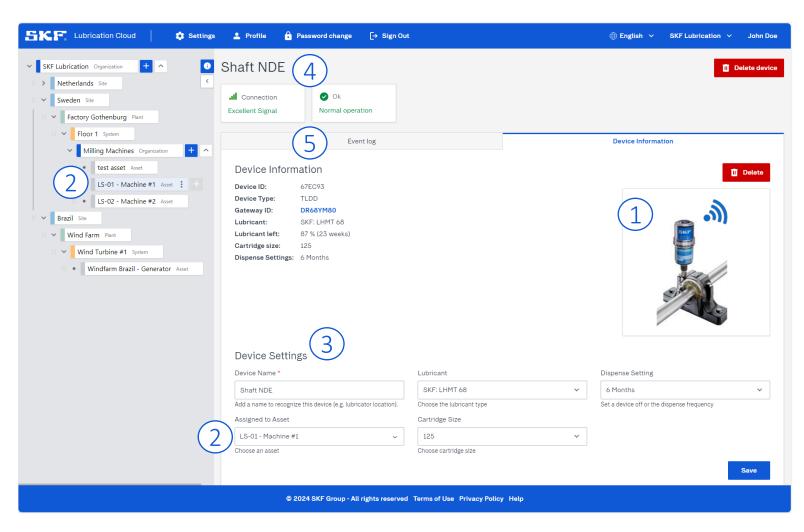
• When batteries are inserted in the drive unit, the LED indicator with blink red and blue, then turn blank.

- After 30 seconds, a green LED will indicate that the connection was successful.
- The lubricator will then perform an initial shot of grease, lighting up the green LED.

# 6 – Adding devices View your new lubricator at Devices

#### Device details shows:

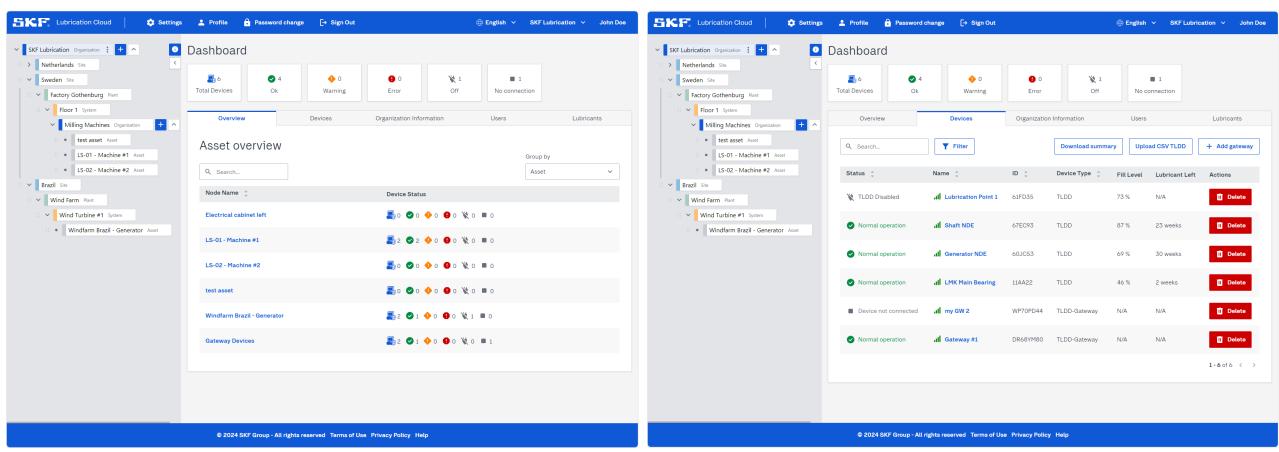
- 1. Picture of the application
- 2. Asset (Hierarchy and in Settings)
- 3. Device Settings
- 4. Device state and Connection
  - At the beginning, the status "No connection" is displayed because no batteries have yet been inserted in the drive unit.
  - Once the device connects it may show the "TLDD Disabled" status meaning that the device is connected and will start the lubrication cycle soon.
  - After the cycle starts, the status will change to "Normal Operation" (may take at least 1 hour to issue the first lubricant dispense).
- 1. Event Log
  - You'll be able to see the status history of the device.



## 6 – Adding devices

## Congratulations, you connected your first lubricator to your Asset!

#### Asser Overview



#### **Device Overview**

### 7 – Inviting Users to an Organization

Invitees can be added to an organization:

- 1. Go to your Organization "User" tab
- 2. Click on + Add User
- 3. Type the invitees e-mail address
- 4. Select Role
- 5. Add User

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Floor 1 System  Milling Machines Organization  +	Overvie	w	Devices	Organization Info	ormation	Users	Lubricants 2
• test asset Asset     • LS-01 - Machine #1 Asset     • LS-02 - Machine #2 Asset	Heer			Dala			+ Add User Actions
Brazil Site	Add User				×		T Delete
Wind Turbine #1 System	name@example.co	om					Delete
4	Select				~		1-2 of 2 < >
				Cancel	Add	5	
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## 8 – Device bulk upload

With this upload, both the hierarchy tree is created and the TLDD is added to the asset.

- 1. Go to your organization, "Devices" tab.
- 2. Click on "Upload CSV TLDD"
- 3. Download the CSV template and save it at your PC. Do not change the first 2 lines and register the asset information in the desired order.
- 4. In lines 3,4 and 5 you can find pre-filled examples. These can be deleted or overwritten.
- 5. Save the file as CSV and upload it in the Lubrication Cloud form (either by dragging and dropping or by clicking the delimited area and selecting a file via the file explorer).

**Note**: Currently up to 50 devices can be uploaded at a time.

#### 0 Sweden Site 56 ❷ 4 0 1 1 Total Devices Error Off No connection Factory Gothenburg Plant Floor 1 System Milling Machines Organizatio Upload devices test asset Asse Upload CSV TLDD LS-01 - Machine #1 Asset 2 Result 1 Upload LS-02 - Machine #2 Asset Fill Level Lubricant Left Upload a CSV file. Columns are both optional and required ✓ Brazil Site 73% ✓ Wind Farm Plant Site\*, Plant\*, System\*, Functional Location\*, Lubricant Brand, Lubricant Type Wind Turbine #1 System Asset\*, Device Name, Device ID, Cartridge Size, Lubricant, Dispense setting 87 % Windfarm Brazil - Generator Asset \*Note: If the hierarchy node (asset, plant, system, etc) you typed does not exist, a new one will be created To receive a csv example please click on "Download a template" below! edit it and use it to upload 3 inload a tomplate 46 % N/A N/A Drag 'n' drop some files here, or click to select files N/A Cancel 5

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📩 Settings

💄 Profile

Dashboard



[→ Sign Out

A Password change

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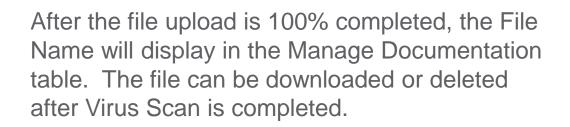
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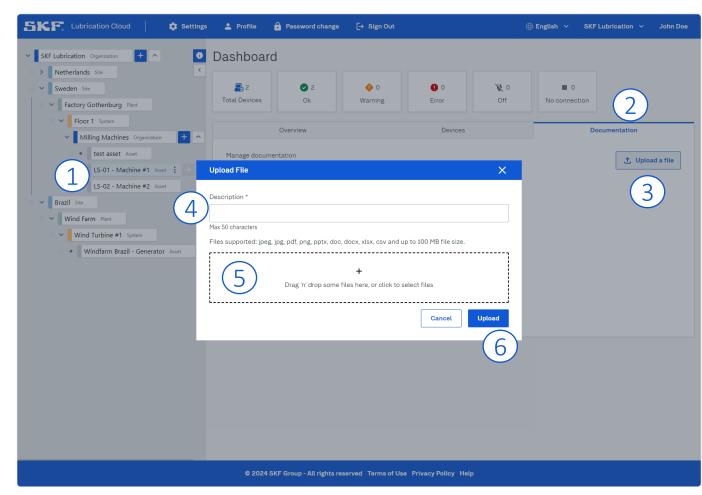
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## 9 – Asset documentation upload and download

- 1. Select an Asset node
- 2. Select the "Documentation" tab
- 3. Click the Upload a file button. The Upload file window appears
- 4. Enter a description
- 5. Upload a file (you drag-drop or select a file)
  - supported formats (jpeg, jpg, pdf, png, pptx, doc, docx, xlsx, and csv)
  - maximum file size is 100 MB
- 6. Click Upload





Overview		Devices		Documentation			
Manage documentation				1 Upload a file			
File Name 🍦	Description 🍦	Date 🍦	Virus Scan	Actions			
MP5479EN_TLDD_2023-04-24_LR.pdf	File upload	19.7.2024 17:30:28	CLEAN	🛃 Download			
				1-1 of 1 < >			

## 10 – Email notifications and tutorials

- Select Organization, then the click on Settings Tab
- 2. The General Settings has an Email notification schedule that users may modify according to their preferences, such as never, daily, weekly, and monthly.
- 3. Users may view available Tutorials by clicking the Start Tutorial button.

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SKF Lubrication Cloud	Settings	💄 Profile	Password change	[-→ Sign Out	🌐 English 🗸	All Organizations 🗸	John Doe
General Settings							
Email notification schedule By activating the e-mail notification a warning or error status. The notific notification will be sent. SKF - Test SKF Lubrication							
Tutorials Onboarding	► Start Onboarding	3					
		© 2024	SKF Group - All rights rese	erved Terms of Use Privacy Policy Help			

## 11 – Lubricant Management Add Lubricants and Manufacturers

- Go to your Organization, then to the "Lubricants" Tab
- 2. Click on + Add Lubricant
- 3. Select or create the lubricant Manufacturer Name
- 4. Enter a lubricant name
- 5. Select Type (Grease or Oil)
- 6. Enter a description
- 7. Click on "Create"

